

# The story so far

## 2015

- Charles Taylor InsureTech established
- Acquired stake in Fadata delivering access to the insurance policy administration system, INSIS

## 2016

- Charles Taylor InsureTech launched
- Selected to implement insurance policy platform, INSIS, for major LATAM life insurer
- Opened Centre of Excellence in LATAM
- Implemented London Market broking solution, RiskSERVE to market brokers

## 2017

- Acquired stake in Otak, an insurance technology platform business specialising in delegated authority solutions, including Tide
- Developed delegated authority solution, Tide
- Selected as partner to deliver delegated authority solution for London Market Group
- Launched world's first cloud-based life, health and protection insurance platform

## 2018

- Acquired Inworx, LATAM based insurance-focused technology consultancy and software provider with clients such as Willis Towers Watson, Marsh and AJ Gallagher
- Awarded contract to implement INSIS as the core operating platform in five countries for Grupo SURA, a top four life, general and health insurer in LATAM
- DA SATS platform, powered by Tide goes live, with 100% of Lloyd's Managing Agents signed up
- Launched 3-year Graduate Programme to develop and expand talent pool
- Presented with the 'London Market Technology Supplier of the Year' award at the London Market People Awards
- Gained preferred partner status with a number of major insurance organisations

## 2019

- Developed digital distribution channel solution, Smartix, for UK and European market
- Selected by Make It Cheaper to implement Smartix to help scale its insurance proposition and drive operational efficiency
- Developed solution to help insurers govern underwriting, claims and non-insurance authorities, Authority Hub
- Partnered with Dutch insurer, DELA, to implement core cloud-based platform as a foundation to a complete digital transformation programme
- Presented with the 'Outstanding Application Development Contribution' award by Oracle



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